

Monthly budget

Your Household	Current	At retirement
Rent or mortgage		
Municipal/school taxes		
Insurance		
Maintenance and repairs		
Electricity and heating		
Second home (all expenses)		
Telephone, television, internet		
Furniture and accessories		
Other (gardening, pool, etc.)		
Subtotal – Your household	\$	\$

Your Family	Current	At retirement
Groceries		
Restaurant		
Education		
Clothing		
Medical care and medication		
Personal care, hairdresser, dentist, glasses		
Health, disability and medication insurance		
Life/critical illness insurance		
Alimony		
Pets, food, care		
Other		
Subtotal – Your family	\$	\$

Monthly Expenses	Current	At retirement
Total expected cost	\$	\$

Your Lifestyle	Current	At retirement
Debts (personal loan, credit cards)		
Outings, leisure		
Sports (subscriptions, equipment)		
Vacations		
Gifts		
Reading, music, movies		
Alcohol, cigarettes		
Donations		
Other		
Subtotal – Your lifestyle	\$	\$

Transport	Current	At retirement
Vehicle payment		
Gasoline		
Registration and permits		
Maintenance and repair		
Insurance		
Public transport, bus, taxi		
Subtotal – Transport	\$	\$

Monthly Investments	Current	At retirement
RRSP		
TFSA		
Total – Monthly investments	\$	\$